



Three Transitions to Retirement

CUNA
MUTUAL
GROUP

Are you ready to retire? You might be prepared for the financial transition, but you'll experience lifestyle and emotional transitions as well. We can help you understand these upcoming changes and provide the information you need to better prepare for this exciting season of your life. Working together, we'll gain clarity and confidence about your path to retirement. Here's an opportunity to attend a valuable educational seminar on this important topic, **at no cost and no obligation**:

Three Transitions to Retirement

6PM on May 17th

Presented by, Travis P. Stanley, BFA™ NSSA™ RICP™ CSS™

You'll find out more about the transitions you will face during retirement and how you can better prepare for this new life. You'll learn the answers to your Retirement questions, including:

- How to confidently address the financial, lifestyle and emotional transitions to retirement
- How to guard against risks and manage those that are inevitable
- Whether you are ready for retirement

[Click here to reserve your virtual seat NOW](#)

You are welcome to bring a guest, but space is limited so please make your reservations today.

Give me a call at **616.243.0125 x 1205** with any questions about the seminar or contact me by email at jimb@adventurecu.org

I look forward to seeing you there!

James Bird

Financial Advisor - Manager

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